

BEST USE CASES BEACON

Beacon finds answers across your document stores with semantic search, summarization, and secure access.

1 Contract & Legal Document Management

- ☞ Instantly locate contracts across SharePoint, OneDrive, and Google Drive.
- ☞ AI-powered summaries reduce time spent reviewing lengthy documents.
- ☞ Version tracking ensures compliance with the latest agreements. ngthy documents.
- ☞ Secure, role-based access keeps sensitive legal documents protected.

2 M&A and Due Diligence

- ☞ Rapidly surface financial statements, policies, and risk documents.
- ☞ Auto-tagging and classification for easier sorting and retrieval.
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- ☞ Speeds up review cycles during mergers or acquisitions.

3 Research & Knowledge Management

- ☞ Semantic search enables fast discovery of reports, case studies, and notes.
- ☞ AI summarization extracts key insights from long reports.
- ☞ Auto-classification organizes research into relevant categories.
- ☞ Secure access ensures knowledge is shared only within authorized teams.

4 Policy & Compliance Monitoring

- ☞ Guarantee employees always reference the most current policies.
- ☞ Auto-classification sorts policies into HR, Finance, IT, etc.
- ☞ Version control prevents confusion with outdated documents.
- ☞ Role-based permissions separate editing vs. viewing rights.

5 Sales & Marketing Enablement

- ☞ Sales teams find the latest pitch decks, case studies, and product sheets instantly.
- ☞ AI summarization generates quick talking points.
- ☞ Version tracking ensures consistency across all materials.
- ☞ Access controls prevent sensitive decks from being misused.

6 Audit & Regulatory Readiness

- ☞ Every document interaction is logged with audit trails.
- ☞ Semantic search reduces audit preparation time.
- ☞ Classification helps organize financials, tax filings, and compliance docs.
- ☞ Builds confidence with regulators through transparency and accuracy.

☞ With BEACON, I can find the right precedent in seconds instead of hours. Our clients see the difference in faster responses and stronger preparation. It's a game changer for how we practice law. ☞☞

– Managing Partner, Harrison & Cole LLP

Book a Demo Today



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