

KEYSTONE Finance AI Agent

Your Finance Room: Automate, Simplify, and Stay Audit-Ready.

BA3Ai

The Problem

Finance teams **waste** up to **40%** of time on manual reconciliations and repetitive reporting.

The Solution

Keystone is your Finance AI automating tasks, syncing with your systems, and delivering instant insights for speed and compliance.



How We Deliver It



Flexible Deployment:
Cloud or on-prem,
based on your needs



Fast Setup:
Go live in 14 days or less



Always Improving:
Managed service with ongoing
updates and AI support

Key Features

- Automated Reporting:** Generate monthly, quarterly, and year-end reports in minutes.
- Ledger Reconciliation:** Detect mismatches and prepare reconciliations automatically.
- Cash Flow Insights:** Real-time dashboards for forecasts and liquidity monitoring.
- Compliance-Ready:** SOC1 / SOC2 aligned, with audit trails and documentation.
- Integration:** Works with QuickBooks, Excel, Microsoft 365, and ERP platforms.

Business Benefits

- Save Time:** Cut reporting cycles from **weeks** to **hours**.
- Reduce Costs:** Lower F&A costs by up to **30%**.
- Boost Productivity:** Free finance teams to focus on strategy.
- Ensure Compliance:** Audit-ready documentation at your fingertips.

Pricing

\$2499 per month Finance Room (12-month contract)
(Software cost is included):

- ☒ Full managed service.
- ☒ Monthly enhancements.
- ☒ 20 hours of AI consulting each month for custom enhancements tailored to your unique needs.
- ☒ Volume discounts available for multiple rooms.

Why BA3 AI

Employee-Owned

Shared success model.

Mission-Driven

20% of profits fund AI training for underserved communities.

Global Team

Experts across North America, Colombia, and Bangladesh.

Proven Experience

30+ years in consulting, 15+ years in automation & AI.

BA3Ai

Book a Demo Today



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