

BEST USE CASES

KEYSTONE

Keystone is your Finance AI Agent, automating Procure-to-Pay, Order-to-Cash, and Record-to-Report while delivering compliant, real-time financial insight.



1 Procure-to-Pay Automation

- ☞ Streamline invoice processing, vendor payments, and purchase approvals.
- ☞ Reduce manual errors and accelerate procurement cycles.
- ☞ Ensure audit-ready documentation with compliance tracking.

2 Order-to-Cash Optimization

- ☞ Automate invoicing, collections, and revenue recognition.
- ☞ Gain faster insights into accounts receivable and customer payments.
- ☞ Improve cash flow visibility and reduce days sales outstanding (DSO).

3 Record-to-Report Efficiency

- ☞ Automate journal entries, reconciliations, and closing tasks.
- ☞ Accelerate month-end and year-end close processes.
- ☞ Provide real-time visibility into financial performance.

4 Real-Time Financial Reporting

- ☞ Generate on-demand financial statements and variance analysis.
- ☞ Provide executives with actionable insights in real time.
- ☞ Improve decision-making with dynamic dashboards.

5 Compliance & Audit Readiness

- ☞ Monitor adherence to SOC1, SOC2, ISO, GAAP, and IFRS standards.
- ☞ Automatically track and flag compliance risks.
- ☞ Build trust with regulators and auditors through transparent reporting.

6 Cash Flow Forecasting & Expense Tracking

- ☞ Predict short- and long-term cash flow scenarios.
- ☞ Track expenses against budgets with real-time visibility.
- ☞ Enhance financial planning and reduce liquidity risks.

💡 Closing used to take weeks and left us exhausted. Now it takes days, and the numbers are reliable. KEYSTONE gave us confidence in our reporting and freed time to focus on strategy instead of scrambling. 💡

– Controller, Midwest Supply Co.

Book a Demo Today



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